

Paris, May 7, 2008

Société Générale Annual General Meeting

The Société Générale's shareholders Meeting will be held on May 27, 2008 at 4.30 p.m. at Paris Expo, Espace Grande Arche Paris- La Défense.

The final agenda will be published in the "Bulletin des Annonces Légales Obligatoires-BALO" of May 9, 2008.

The agenda is the following:

For consideration by the Meeting as an Ordinary Meeting:

1. Approval of the parent company financial statements for the 2007 financial year;
2. Allocation of 2007 income and dividend payment-Transfer to the legal reserve;
3. Approval of consolidated financial statements for the 2007 financial year;
4. Approval of related party agreements concluded in 2007 and continuation of earlier agreements;
5. Resolution removed;
6. Renewal of the Director's mandate of Mr. Michel Cicurel;
7. Renewal of the Director's mandate of Mr. Luc Vandeveldel;
8. Appointment of Ms. Nathalie Rachou as a Director;
9. Authorization to buy and sell Société Générale shares.

For consideration by the Meeting as an Extraordinary Meeting:

10. Delegation of authority to the Board of Directors to undertake an increase in the capital stock with pre-emptive subscription rights;
11. Delegation of authority to the Board of Directors to undertake an increase in the capital stock without pre-emptive subscription rights;
12. Authorization given to the Board of Directors to increase the number of shares to be issued in the event of surplus demand for a capital increase with or without pre-emptive subscription rights;
13. Delegation given to the Board of Directors to increase the capital stock to remunerate in-kind contributions of capital stock or securities granting entitlement to the capital stock of outside companies, outside of the context of a public exchange offer;
14. Delegation given to the Board of Directors to undertake capital increases or the sales of shares reserved for subscribers to a company or group Employee Savings Plan;
15. Authorization granted to the Board of Directors to award stock options;
16. Authorization given to the Board of Directors to award free existing or new shares;
17. Authorization given to the Board of Directors to cancel treasury stock held by the Company;
18. Delegation of authority.

The documents and information relative to this Meeting can be consulted in the General Meeting section of Société Générale's website (www.socgen.com> Société Générale Group> Corporate governance> General Meeting).

They are held at the disposal of the shareholders according to the legal and regulatory requirements.