Communiqué

Paris, May 7, 2008

Société Générale Annual General Meeting

The Société Générale’s shareholders Meeting will be held on May 27, 2008 at 4.30 p.m. at Paris Expo, Espace Grande Arche Paris- La Défense.

The final agenda will be published in the “Bulletin des Annonces Légales Obligatoires-BALO” of May 9, 2008.

The agenda is the following:

For consideration by the Meeting as an Ordinary Meeting:
1. Approval of the parent company financial statements for the 2007 financial year;
2. Allocation of 2007 income and dividend payment-Transfer to the legal reserve;
3. Approval of consolidated financial statements for the 2007 financial year;
4. Approval of related party agreements concluded in 2007 and continuation of earlier agreements;
5. Resolution removed;
6. Renewal of the Director’s mandate of Mr. Michel Cicurel;
7. Renewal of the Director’s mandate of Mr. Luc Vandevelde;
8. Appointment of Ms. Nathalie Rachou as a Director;

For consideration by the Meeting as an Extraordinary Meeting:
10. Delegation of authority to the Board of Directors to undertake an increase in the capital stock with pre-emptive subscription rights;
11. Delegation of authority to the Board of Directors to undertake an increase in the capital stock without pre-emptive subscription rights;
12. Authorization given to the Board of Directors to increase the number of shares to be issued in the event of surplus demand for a capital increase with or without pre-emptive subscription rights;
13. Delegation given to the Board of Directors to increase the capital stock to remunerate in-kind contributions of capital stock or securities granting entitlement to the capital stock of outside companies, outside of the context of a public exchange offer;
14. Delegation given to the Board of Directors to undertake capital increases or the sales of shares reserved for subscribers to a company or group Employee Savings Plan;
15. Authorization granted to the Board of Directors to award stock options;
16. Authorization given to the Board of Directors to award free existing or new shares;
17. Authorization given to the Board of Directors to cancel treasury stock held by the Company;

The documents and information relative to this Meeting can be consulted in the General Meeting section of Société Générale’s website (www.socgen.com> Société Générale Group> Corporate governance> General Meeting). They are held at the disposal of the shareholders according to the legal and regulatory requirements.