

## The annual financial report is now available for consultation

Societe Generale would like to announce that the annual financial report consists of pages 6 to 17; 20 to 21; 27 to 28; 30 to 35; 40 to 62; 68; 70 to 73; 138 to 139; 157 to 177; 196 to 242; 246 to 364; 365 to 427 and 444 of the 2012 Registration Document filed with the AMF (French Securities Regulator) on March 2, 2012.

The 2012 Registration Document is available for public consultation free of charge in accordance with current regulation. It may be consulted in the "Regulated information" section of the Company's website (<a href="www.societegenerale.com">www.societegenerale.com</a> > Regulated information > Registration Document and updates –annual financial report) and on the AMF's website.