

Paris La Défense, 2nd July 2015

Half-Year statement on the liquidity agreement of SOCIETE GENERALE

Under the liquidity agreement signed between Société Générale and Rothschild & Cie Banque, the following assets were held by the liquidity account as of 30th June 2015:

- 0 share
- 50 453 908.00 € (*)

As a reminder, on the last half-year liquidity contract statement as of 31st December 2014, the following assets were allocated to the liquidity account:

- 400 000 shares
- 178 056 164.00 €

() Société Générale decided to make a partial recovery means of 143 M€ on 22nd May 2015.*