

# **SOCIETE GENERALE**

Société Anonyme

17, cours Valmy

92972 Paris-La Défense

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**Statutory auditors' attestation on the information communicated in connection with section 5 of Article L. 225-115 of the French Commercial Code relating to the total amount of payments made pursuant to sections 1 to 5 of Article 238 bis of the French General Tax Code for the year ended December 31, 2019**

Annual General Meeting held to approve the financial statements for the year ended December 31, 2019

ERNST & YOUNG et Autres  
Tour First  
TSA 14444  
92037 Paris-La Défense Cedex  
S.A.S. à capital variable  
438 476 913 R.C.S. Nanterre

Deloitte & Associés  
6, place de la Pyramide  
92908 Paris - La Défense Cedex  
S.A. au capital de € 2.188.160  
572 028 041 R.C.S. Nanterre

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**Statutory auditors' attestation on the information  
communicated in connection with section 5 of Article L.  
225-115 of the French Commercial Code relating to the  
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of Article 238 bis of the French General Tax Code for the  
year ended December 31, 2019**

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December 31, 2019

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*(This is a free translation into English of a report issued in French and it is provided solely for the convenience of English-speaking users. This report should be read in conjunction and construed in accordance with French law and professional standards applicable in France.)*

To the Annual General Meeting of Société Générale,

In our capacity as statutory auditors of your company and pursuant to section 5 of Article L. 225-115 of the French Commercial Code (*Code de commerce*), we have prepared this attestation on the information relating to the total amount of payments made pursuant to

sections 1 to 5 of Article 238 bis of the French General Tax Code (*Code général des impôts*) for the year ended December 31, 2019, as presented in the attached document.

This information was prepared under your Board of Directors' responsibility. Our role is to attest this information.

In the context of our role as statutory auditors, we have audited your company's annual financial statements for the year ended December 31, 2019. Our audit was conducted in accordance with professional standards applicable in France, for the purpose of forming an opinion on the annual financial statements taken as a whole and not on any individual component of the financial statements used to determine the total amount of payments made pursuant to sections 1 to 5 of Article 238 bis of the French General Tax Code. Accordingly, our audit tests and sampling were not carried out with this objective and we do not express an opinion on any components of the financial statements taken individually.

We performed those procedures which we considered necessary to comply with the professional guidance issued by the national auditing body (*Compagnie nationale des commissaires aux comptes*) relating to this type of engagement. These procedures, which constitute neither an audit nor a review, consisted in performing the necessary reconciliations between the total amount of payments made pursuant to sections 1 to 5 of Article 238 bis of the French General Tax Code and the source accounting records and verifying that such amount is consistent with the data used to prepare the annual financial statements for the year ended December 31, 2019.

On the basis of our work, we have no matters to report on the consistency of the total amount of payments made pursuant to sections 1 to 5 of Article 238 bis of the French General Tax Code presented in the attached document, and amounting to €17,292,159.44, with the accounting records used to prepare the annual financial statements for the year ended December 31, 2019.

This attestation shall serve as certification of the total amount of payments made pursuant to sections 1 to 5 of Article 238 bis of the French General Tax Code, within the meaning of section 5 of Article L. 225-115 of the French Commercial Code.

This attestation has been prepared solely for your attention within the context described in the first paragraph and may not be used, distributed or referred to for any other purpose.

Paris-La Défense, April 28, 2020

The Statutory Auditors  
*French original signed by*

ERNST & YOUNG et Autres

Deloitte & Associés

Micha Missakian

Jean-Marc Mickeler