

## **SOCIETE GENERALE**

Société Anonyme

17, cours Valmy  
92972 Paris-La Défense Cedex

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**Statutory auditors' attestation on the information communicated in connection with section 5 of Article L. 225-115 of the French Commercial Code relating to the total amount of payments made pursuant to sections 1 and 4 of Article 238 bis of the French General Tax Code for the year ended 31<sup>st</sup> December 2017**

Shareholders' meeting held to approve the financial statements for the year ended 31<sup>st</sup> December 2017

ERNST & YOUNG et Autres  
Tour First  
TSA 14444  
92037 Paris-La Défense Cedex  
S.A.S. à capital variable  
Commissaire aux Comptes  
Membre de la compagnie  
régionale de Versailles

DELOITTE & ASSOCIES  
185, avenue Charles de Gaulle  
92524 Neuilly-sur-Seine Cedex  
S.A. au capital de € 1.723.040  
  
Commissaire aux Comptes  
Membre de la compagnie  
régionale de Versailles

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*(This is a free translation into English of a report issued in French and it is provided solely for the convenience of English-speaking users. This report should be read in conjunction and construed in accordance with French law and professional standards applicable in France.)*

To the Shareholders,

In our capacity as statutory auditors of your company and pursuant to section 5 of Article L. 225-115 of the French Commercial Code, we have prepared this attestation on the information relating to the total amount of payments made pursuant to sections 1 and 4 of Article 238 bis of the French General Tax Code for the year ended 31<sup>st</sup> December 2017, as presented in the attached document.

This information was prepared under your Board of Directors' responsibility. Our role is to attest this information.

In the context of our role as statutory auditors, we have audited your company's annual financial statements for the year ended 31<sup>st</sup> December 2017. Our audit was conducted in accordance with professional standards applicable in France, for the purpose of forming an opinion on the annual financial statements taken as a whole and not on any individual component of the accounts used

to determine the total amount of payments made pursuant to sections 1 and 4 of Article 238 bis of the French General Tax Code. Accordingly, our audit tests and sampling were not carried out with this objective and we do not express an opinion on any components of the accounts taken individually.

We performed those procedures which we considered necessary to comply with the professional guidance issued by the national auditing body (*Compagnie nationale des commissaires aux comptes*) relating to this type of engagement. These procedures, which constitute neither an audit nor a review, consisted in performing the necessary reconciliations between the total amount of payments made pursuant to sections 1 and 4 of Article 238 bis of the French General Tax Code and the source accounting records and verifying that it is consistent with the data used to prepare the annual financial statements for the year ended 31<sup>st</sup> December 2017.

On the basis of our work, we have no matters to report on the consistency of the total amount of payments made pursuant to sections 1 and 4 of Article 238 bis of the French General Tax Code presented in the attached document, and amounting to €8,781,142, with the accounting records used to prepare the annual financial statements for the year ended 31<sup>st</sup> December 2017.

This attestation shall serve as certification of the total amount of payments made pursuant to sections 1 and 4 of Article 238 bis of the French General Tax Code, within the meaning of section 5 of Article L. 225-115 of the French Commercial Code.

This attestation has been prepared solely for your attention within the context described in the first paragraph and may not be used, distributed or referred to for any other purpose.

Paris-La Défense and Neuilly-sur-Seine, 30<sup>th</sup> April 2018

The Statutory Auditors  
*French original signed by*

ERNST & YOUNG et Autres

DELOITTE & ASSOCIES

Isabelle SANTENAC

José-Luis GARCIA

The General Secretary

Paris, April 30, 2018

Object: Amount of sponsorship and patronage giving right to a tax rebate of 60% of the amount donated

Under the terms of Article 238 bis of the General Tax Code referring to amounts of sponsorship and patronage, we declare to have paid 8,781,142 EUR for the financial year ending on 31 December 2017.



Gilles BRIATTA  
General Secretary of Société Générale Group

AMOUNT OF SPONSORSHIP AND PATRONAGE GIVING RIGHT TO A TAX REBATE

|                        | 2017              |                     |                 |                  |                                   | VARIATION 2017/2016 |                   |                |                   |                     | 2016                |                                   |                     |  |  |
|------------------------|-------------------|---------------------|-----------------|------------------|-----------------------------------|---------------------|-------------------|----------------|-------------------|---------------------|---------------------|-----------------------------------|---------------------|--|--|
|                        | SPONSORSHIP       | PATRONAGE           | CONTRIBUTIONS   | OTHER SPONSORING | "Mise à disposition de personnel" | TOTAL               | TOTAL             | Variation en % | SPONSORSHIP       | PATRONAGE           | OTHER SPONSORING    | "Mise à disposition de personnel" | TOTAL               |  |  |
| Domaines               |                   |                     |                 |                  |                                   |                     |                   |                |                   |                     |                     |                                   |                     |  |  |
| SGCIB                  | 29 500,00         | 114 372,00          |                 |                  |                                   | 143 872,00          | -46 128,00        | -24,28%        | 10 000,00         | 180 000,00          |                     |                                   | 190 000,00          |  |  |
| GIMS                   |                   | 7 500,00            |                 |                  | 7 500,00                          | 7 500,00            | -3 676,00         | -32,89%        | 0,00              | 9 976,00            | 1 200,00            |                                   | 11 176,00           |  |  |
| IBFS                   |                   | 430 000,00          |                 |                  | 430 000,00                        | 430 000,00          | 230 000,00        | 115,00%        | 0,00              | 200 000,00          |                     |                                   | 200 000,00          |  |  |
| RBDF                   | 18 400,00         | 252 000,00          | 1 000,00        |                  | 271 400,00                        | 271 400,00          | -312 530,00       | -53,52%        | 296 544,00        | 198 469,00          | 88 917,00           |                                   | 583 930,00          |  |  |
| PRDG                   | 226 814,00        | 1 620 245,00        |                 |                  | 2 763 145,00                      | 409 179,00          | 409 179,00        | 17,38%         | 302 500,00        | 798 440,00          | 1 207 683,00        | 45 343,00                         | 2 353 966,00        |  |  |
| MECENAT MUSICAL        |                   | 1 700 000,00        |                 |                  | 1 700 000,00                      | 1 700 000,00        | 0,00%             | 0,00%          | 1 700 000,00      | 1 700 000,00        |                     |                                   | 1 700 000,00        |  |  |
| TALENTS & PARTAGE      |                   | 465 225,00          |                 |                  | 465 225,00                        | 465 225,00          | 225,00            | 0,05%          |                   | 465 000,00          |                     |                                   | 465 000,00          |  |  |
| FONDATION D'ENTREPRISE |                   | 3 000 000,00        |                 |                  | 3 000 000,00                      | 3 000 000,00        | 250 000,00        | 9,09%          |                   | 2 750 000,00        |                     |                                   | 2 750 000,00        |  |  |
| SG POUR LA SOLIDARITE  |                   |                     |                 |                  |                                   |                     |                   |                |                   |                     |                     |                                   |                     |  |  |
| <b>TOTAL</b>           | <b>274 714,00</b> | <b>7 589 342,00</b> | <b>1 000,00</b> | <b>0,00</b>      | <b>916 086,00</b>                 | <b>8 781 142,00</b> | <b>527 070,00</b> | <b>6,39%</b>   | <b>609 044,00</b> | <b>6 301 885,00</b> | <b>1 297 800,00</b> | <b>45 343,00</b>                  | <b>8 254 072,00</b> |  |  |