

# **SOCIETE GENERALE**

Société Anonyme

17, cours Valmy

92972 Paris-La Défense

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**Statutory auditors' attestation on the information communicated in connection with section 5 of Article L. 225-115 of the French Commercial Code relating to the total amount of payments made pursuant to sections 1 and 4 of Article 238 bis of the French General Tax Code for the year ended 31st December 2018**

Shareholders' meeting held to approve the financial statements for the year ended 31st December 2018

ERNST & YOUNG et Autres  
Tour First  
TSA 14444  
92037 Paris-La Défense Cedex  
S.A.S. à capital variable  
438 476 913 R.C.S. Nanterre

Deloitte & Associés  
6, place de la Pyramide  
92908 Paris - La Défense Cedex  
S.A. au capital de € 1.723.040  
572 028 041 R.C.S. Nanterre

# **SOCIETE GENERALE**

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17, cours Valmy  
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**Statutory auditors' attestation on the information  
communicated in connection with section 5 of Article L.  
225-115 of the French Commercial Code relating to the  
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4 of Article 238 bis of the French General Tax Code for the  
year ended 31st December 2018**

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December 2018

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*(This is a free translation into English of a report issued in French and it is provided solely for the convenience of English-speaking users. This report should be read in conjunction and construed in accordance with French law and professional standards applicable in France.)*

To the Shareholders of Société Générale,

In our capacity as statutory auditors of your company and pursuant to section 5 of Article L. 225-115 of the French Commercial Code, we have prepared this attestation on the information relating to the total amount of payments made pursuant to sections 1 and 4 of

Article 238 bis of the French General Tax Code for the year ended 31st December 2018, as presented in the attached document.

This information was prepared under your Board of Directors' responsibility. Our role is to attest this information.

In the context of our role as statutory auditors, we have audited your company's annual financial statements for the year ended 31st December 2018. Our audit was conducted in accordance with professional standards applicable in France, for the purpose of forming an opinion on the annual financial statements taken as a whole and not on any individual component of the accounts used to determine the total amount of payments made pursuant to sections 1 and 4 of Article 238 bis of the French General Tax Code. Accordingly, our audit tests and sampling were not carried out with this objective and we do not express an opinion on any components of the accounts taken individually.

We performed those procedures which we considered necessary to comply with the professional guidance issued by the national auditing body (*Compagnie nationale des commissaires aux comptes*) relating to this type of engagement. These procedures, which constitute neither an audit nor a review, consisted in performing the necessary reconciliations between the total amount of payments made pursuant to sections 1 and 4 of Article 238 bis of the French General Tax Code and the source accounting records and verifying that it is consistent with the data used to prepare the annual financial statements for the year ended 31st December 2018.

On the basis of our work, we have no matters to report on the consistency of the total amount of payments made pursuant to sections 1 and 4 of Article 238 bis of the French General Tax Code presented in the attached document, and amounting to €13,012,098.81, with the accounting records used to prepare the annual financial statements for the year ended 31st December 2018.

This attestation shall serve as certification of the total amount of payments made pursuant to sections 1 and 4 of Article 238 bis of the French General Tax Code, within the meaning of section 5 of Article L. 225-115 of the French Commercial Code.

This attestation has been prepared solely for your attention within the context described in the first paragraph and may not be used, distributed or referred to for any other purpose.

Paris-La Défense, 29th April 2019

The Statutory Auditors  
*French original signed by*

ERNST & YOUNG et Autres

Deloitte & Associés

Micha Missakian

Jean-Marc Mickeler

General Secretary

Paris, April 29, 2019

Object: Amount of sponsorship and patronage giving right to a tax rebate of 60% of the amount donated

Under the terms of Article 238 bis of the General Tax Code referring to amounts of sponsorship and patronage, we declare to have paid 13 012 098.81 EUR for the financial year ending on 31 December 2018.



Gilles BRIATTA  
Group general secretary

AMOUNT OF SPONSORSHIP AND PATRONAGE GIVING RIGHT TO A TAX REBATE

	2018					2017						
	SPONSORSHIP	PATRONAGE	CONTRIBUTIONS	OTHER SPONSORING	"Mise à disposition de personnel"	TOTAL	Variation en %	SPONSORSHIP	PATRONAGE	CONTRIBUTIONS	OTHER SPONSORING	"Mise à disposition de personnel"
Domatras												
SCCB	2 000,00	315 477,00		180 000,00		495 477,00	244,39%	29 500,00	114 372,00			
GMS		20 800,00		400,00	23 200,00	15 700,00	209,33%		7 500,00			
IB/S		340 000,00			340 000,00	-90 000,00	-20,93%		430 000,00			
RHDF	568 988,00	273 407,00		2 000,00	844 395,00	572 995,00	211,13%	18 400,00	252 000,00	1 000,00		
PRDG	562 488,50	1 995 538,19		3 800,00	6 108 726,81	3 345 581,81	121,08%	226 814,00	1 620 245,00			916 086,00
MCCENAT MUSICAL		1 700 000,00			1 700 000,00	0,00	0,00%		1 700 000,00			
TALENTS & PARTAGE		300,00			300,00	-164 925,00	-99,94%		465 225,00			
FONDATION D'ENTREPRISE		3 500 000,00			3 500 000,00	500 000,00	16,67%		3 000 000,00			
SG POUR LA SOLIDARITE												
<b>TOTAL</b>	<b>1 133 476,50</b>	<b>8 145 522,19</b>	<b>0,00</b>	<b>186 200,00</b>	<b>13 012 098,81</b>	<b>4 230 956,81</b>	<b>48,18%</b>	<b>274 714,00</b>	<b>7 589 342,00</b>	<b>1 000,00</b>	<b>0,00</b>	<b>916 086,00</b>