

SOCIETE GENERALE
French Public Limited Company (*Société Anonyme*)
Share capital: EUR 1,009,380,011.25
Registered office: 29, boulevard Haussmann - 75009 Paris (France)
Paris Trade and Companies Register No. 552 120 222

Combined General Meeting dated 18 May 2016
Additive

Editorial clarification of the text of the resolutions No. 19 and 20, the Board of Directors' report referred to in the said resolutions remaining unchanged. According to this report, the final vesting of the performance shares allocated in May 2016 will occur in March, instead of May, for each year concerned.

In the draft resolution No. 19, after "3. Resolves that the allocation of shares to their beneficiaries will be definitive" it is specified " , except for the allocation of May 2016, as specified in the Board of Directors' report", the rest of the sentence being unchanged.

In the draft resolution No. 20, after "5. Resolves that the allocation of the shares to their beneficiaries will be definitive at the end of a minimum vesting period of 3 years" it is specified " , except for the allocation of May 2016, as specified in the Board of Directors' report".

These draft resolutions (French version) were published in the notice of meeting of the combined General Meeting of Societe Generale No. 1600816 published in the *Bulletin des Annonces légales obligatoires* No. 32 dated 14 March 2016. The convening notice (French version) No. 1601332 has been published in the *Bulletin des Annonces légales obligatoires* No. 46 dated 15 April 2016.