

SOCIETE GENERALE

Société Anonyme

17, cours Valmy
92972 Paris-La Défense Cedex

Statutory auditors' attestation on the information communicated in connection with section 5 of Article L. 225-115 of the French Commercial Code relating to the total amount of payments made pursuant to sections 1 and 4 of Article 238 bis of the French General Tax Code for the year ended 31 December 2015

Shareholders' meeting held to approve the financial statements for the year ended 31 December 2015

ERNST & YOUNG et Autres
1/2, place des Saisons
92400 Courbevoie - Paris-La Défense 1

DELOITTE & ASSOCIES
185, avenue Charles de Gaulle
92524 Neuilly-sur-Seine Cedex

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(This is a free translation into English of a report issued in French and it is provided solely for the convenience of English-speaking users. This report should be read in conjunction and construed in accordance with French law and professional standards applicable in France.)

To the Shareholders,

In our capacity as statutory auditors of your company and pursuant to section 5 of Article L. 225-115 of the French Commercial Code, we have prepared this attestation on the information relating to the total amount of payments made pursuant to sections 1 and 4 of Article 238 bis of the French General Tax Code for the year ended 31 December 2015, as presented in the attached document.

This information was prepared under your Board of Directors' responsibility. Our role is to attest this information.

In the context of our role as statutory auditors, we have audited your company's annual financial statements for the year ended 31 December 2015. Our audit was conducted in accordance with professional standards applicable in France, for the purpose of forming an opinion on the annual financial statements taken as a whole and not on any individual component of the accounts used to determine the total amount of payments made pursuant to sections 1 and 4 of Article 238 bis of the French General Tax Code. Accordingly, our audit tests and sampling were not carried out with this objective and we do not express an opinion on any components of the accounts taken individually.

We performed those procedures which we considered necessary to comply with the professional guidance issued by the national auditing body (Compagnie nationale des commissaires aux comptes) relating to this type of engagement. These procedures, which constitute neither an audit nor a review, consisted in performing the necessary reconciliations between the total amount of payments made pursuant to sections 1 and 4 of Article 238 bis of the French General Tax Code and the source accounting records and verifying that it is consistent with the data used to prepare the annual financial statements for the year ended 31 December 2015.

On the basis of our work, we have no matters to report on the consistency of the total amount of payments made pursuant to sections 1 and 4 of Article 238 bis of the French General Tax Code presented in the attached document, and amounting to €6,772,180, with the accounting records used to prepare the annual financial statements for the year ended 31 December 2015.

This attestation shall serve as certification of the total amount of payments made pursuant to sections 1 and 4 of Article 238 bis of the French General Tax Code, within the meaning of section 5 of Article L. 225-115 of the French Commercial Code.

This attestation has been prepared solely for your attention within the context described in the first paragraph and may not be used, distributed or referred to for any other purpose.

Paris-La Défense and Neuilly-sur-Seine, 11 April 2016

The Statutory Auditors
French original signed by

ERNST & YOUNG et Autres

DELOITTE & ASSOCIES

Isabelle SANTENAC

José-Luis GARCIA

Paris, April 6, 2016

Object: Amount of sponsorship and patronage giving to a tax rebate of 60% of the amount donated

Under the terms of Article 238 bis of the General Tax Code referring to amounts of sponsorship and patronage, we declare to have paid 6 772 180 for the financial year ending on 31 December 2015.

Gilles BRIATTA

AMOUNT OF SPONSORSHIP AND PATRONAGE GIVING RIGHT TO A TAX REBATE

	2015				VARIATION 2015/2014			2014			
	SPONSORSHIP	PATRONAGE	CONTRIBUTIONS	OTHER SPONSORING	TOTAL	TOTAL	Variation en %	SPONSORSHIP	PATRONAGE	CONTRIBUTIONS	TOTAL
Domains											
SGCIB ⁽¹⁾	5 000,00	206 500,00	0,00	0,00	211 500,00	-378 500,00	-64,15%	0,00	480 000,00	110 000,00	590 000,00
GIMS ⁽¹⁾	1 500,00	166 250,00			167 750,00	167 750,00		0,00	0,00	0,00	0,00
IBFS ⁽¹⁾	0,00	201 000,00	0,00	0,00	201 000,00	201 000,00					0,00
RBDF ⁽¹⁾	5 000,00	261 197,00	0,00	0,00	266 197,00	-676 353,00	-71,76%	510 000,00	408 700,00	23 850,00	942 550,00
PRDG ⁽¹⁾	752 800,00	557 933,00	0,00	100 000,00	1 410 733,00	1 006 733,00	249,19%	104 500,00	275 000,00	24 500,00	404 000,00
MECENAT MUSICAL		1 500 000,00			1 500 000,00	0,00	0,00%		1 500 000,00		1 500 000,00
TALENTS & PARTAGE		465 000,00			465 000,00	-145 000,00	-23,77%		610 000,00		610 000,00
FONDATION D'ENTREPRISE SG POUR LA SOLIDARITE		2 550 000,00			2 550 000,00	550 000,00	27,50%		2 000 000,00		2 000 000,00
TOTAL	764 300,00	5 907 880,00	0,00	100 000,00	6 772 180,00	725 630,00	12,00%	614 500,00	5 273 700,00	158 350,00	6 046 550,00

⁽¹⁾ Changes in presentation between 2015 and 2014 are as follows:

- Domain PRIV is reported under GIMS domain in 2015;
- Domain DEVL/COM/FRS is reported under PRDG domain in 2015;
- Domain DIST is reported under domains IBFS & RBDF in 2015. As a comparison, amounts of sponsorship and patronage paid by RBDF in 2014 amounted to 942 550 EUR and amount paid by IBFS was zero .