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This report should be read in conjunction and construed in accordance with French law and professional auditing standards applicable in France.*

Société Générale

Annual General Meeting held to approve the financial statements for the year ended December 31, 2020

Statutory auditors' attestation on the information communicated in connection with section 5 of Article L. 225-115 of the French Commercial Code relating to the total amount of payments made pursuant to sections 1 to 5 of Article 238 bis of the French General Tax Code for the year ended December 31, 2020

DELOITTE & ASSOCIES
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92908 Paris-La Défense cedex
S.A.S. au capital de € 2 188 160
572 028 041 R.C.S. Nanterre

Commissaire aux Comptes
Membre de la compagnie
régionale de Versailles et du Centre

ERNST & YOUNG et Autres
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438 476 913 R.C.S. Nanterre

Commissaire aux Comptes
Membre de la compagnie
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Société Générale

Annual General Meeting held to approve the financial statements for the year ended December 31, 2020

Statutory auditors' attestation on the information communicated in connection with section 5 of Article L. 225-115 of the French Commercial Code relating to the total amount of payments made pursuant to sections 1 to 5 of Article 238 bis of the French General Tax Code for the year ended December 31, 2020

To the Annual General Meeting of Société Générale,

In our capacity as statutory auditors of your company and pursuant to section 5 of Article L. 225-115 of the French Commercial Code (Code de commerce), we have prepared this attestation on the information relating to the total amount of payments made pursuant to sections 1 to 5 of Article 238 bis of the French General Tax Code (Code général des impôts) for the year ended December 31, 2020, as presented in the attached document.

This information was prepared under your Board of Directors' responsibility. Our role is to attest this information.

In the context of our role as statutory auditors, we have audited your company's annual financial statements for the year ended December 31, 2020. Our audit was conducted in accordance with professional standards applicable in France, for the purpose of forming an opinion on the annual financial statements taken as a whole and not on any individual component of the financial statements used to determine the total amount of payments made pursuant to sections 1 to 5 of Article 238 bis of the French General Tax Code. Accordingly, our audit tests and sampling were not carried out with this objective and we do not express an opinion on any components of the financial statements taken individually.

We performed those procedures which we considered necessary to comply with the professional guidance issued by the national auditing body (Compagnie nationale des commissaires aux comptes) relating to this type of engagement. These procedures, which constitute neither an audit nor a review, consisted in performing the necessary reconciliations between the total amount of payments made pursuant to sections 1 to 5 of Article 238 bis of the French General Tax Code and the source accounting records and verifying that such amount is consistent with the data used to prepare the annual financial statements for the year ended December 31, 2020.

On the basis of our work, we have no matters to report on the consistency of the total amount of payments made pursuant to sections 1 to 5 of Article 238 bis of the French General Tax Code presented in the attached document, and amounting to €22,806,204, with the accounting records used to prepare the annual financial statements for the year ended December 31, 2020.

This attestation shall serve as certification of the total amount of payments made pursuant to sections 1 to 5 of Article 238 bis of the French General Tax Code, within the meaning of section 5 of Article L. 225-115 of the French Commercial Code.

This attestation has been prepared solely for your attention within the context described in the first paragraph and may not be used, distributed or referred to for any other purpose.

Paris-La Défense, April 26, 2021

The Statutory Auditors
French original signed by

DELOITTE & ASSOCIES

ERNST & YOUNG et Autres

Jean-Marc Mickeler

Micha Missakian

General Secretariat

Paris, April 26, 2021

**Attestation of eligible expenditure for the tax sponsorship scheme of Article 238 bis of
the French General Tax Code for fiscal year 2020**

Under the terms of Article 238 bis of the French General Tax Code referring to amounts of sponsorship and patronage, we declare to have paid 22 806 204 EUR for the financial year ending on 31 December 2020.

Gilles BRIATTA
Group general secretary

